

8S-177 SOS/mc

Flash EB 61 - "Managers 12" © Irish Marketing Surveys Limited: May 1998

Good morning/afternoon. I am from Irish Marketing Surveys Limited. We are carrying out a survey and I would be grateful for your help in answering some questions.

| | Country: | Ireland08 | (1-2) |
|-------------|--|--|---------|
| Q.1 | Questionnaire Number: | | (3-10) |
| Q.2 | Region: | Dublin 01 Rest of Leinster 02 Munster 03 Connaught/Ulster 04 | (11-12) |
| Q.3 | Respondent's Full Telephone Number: (Excluding Country Code) | | (13-22) |
| Q.4 | To which business sector does your company belong? | Services | (23) |
| | | | 1 |
| Q.5 | How many people does you company employ in Ireland? | Less than 10 | (24) |
| | | More than 504 Thank & Close | |
| Q.6 | What is the total turnover of your company in | Ireland? | |
| Q. 0 | Less than IR£800,000 Between IR£800,000 and IR£4 million Between IR£4 million and IR£8 million Between IR£8 million and IR£38 million Between IR£15 million and IR£38 million Between IR£38 million and IR£77 million IR£77 million plus | | (25) |
| | | Owner | 1 |
| Q.7 | What is exactly your position in the company? | Chairman, Chief Executive | (26) |
| | | 5 | |

| Q.8 | Is your company today ONLY ONE ANSWER POSSIBLE | READ OUT Totally independent | (27) |
|------|--|---|------|
| Q.9 | Your company's number one priority today is ONLY ONE ANSWER POSSIBLE | READ OUT ♥ Growth 1 Survival 2 The search for new markets 3 Cost cutting 4 New technologies 5 Other (specify) 6 Don't know/no opinion 7 | (28) |
| Q.10 | In the next twenty years what will change your company most ONLY ONE ANSWER POSSIBLE | READ OUT The globalisation of markets | (29) |
| Q.11 | In twenty years, do you think your company ONLY ONE ANSWER POSSIBLE | READ OUT Will have absorbed others in order to grow1 Will have been absorbed | (30) |

| Q.12 | If your company still exists in twenty years time, will this primarily be due to ONLY ONE ANSWER POSSIBLE | READ OUT ♥ The quality of its products 1 Its marketing 2 Its capacity for innovation 3 Its opening up to new markets 4 Its staff 5 Its mastery of new technologies 6 Only due to luck 7 Other (specify) 8 Don't know/no opinion 9 | (31) |
|------|---|---|------|
| Q.13 | If you company no longer exists in twenty years time, will this be due primarily to ONLY ONE ANSWER POSSIBLE | READ OUT ♥ Globalisation of markets | (32) |
| Q.14 | In twenty years, the new information technologies will mainly have ONLY ONE ANSWER POSSIBLE | READ OUT V Reduced your costs 1 Improved the quality of life for your personnel 2 Improved your organisation 3 Created new markets 4 Caused useless problems 5 Other (specify) | (33) |
| Q.15 | In twenty years do you feel the most efficient support for SME (small and madium sized enterprises) such as yours | Don't know/no opinion | (34) |
| | medium-sized enterprises) such as yours would be ONLY ONE ANSWER POSSIBLE INTERVIEWER READ OUT EXAMPLES IF UNSURE | Local communities (Chamber of Commerce etc.)3 Nothing at all | - |

Q.16 In twenty years time, SMEs (small and medium-sized enterprises) such as yours
ONLY ONE ANSWER POSSIBLE

Never Offer Intermediary Answers, And Only Accept Them After Requesting The Choice Suggested For Each Statement (i.e. Code 1 or Code 2)

| READ OUT ♥ | Positive (+) | Negative | Both/ Neither (+/-) | Don't Know/ No Opinion |
|---|--------------|----------|---------------------------|---------------------------------|
| a) Will be more (+) or less numerous than today (-)? | 1 | 2 | 3 | 44 |
| b) Will be better regarded (+) or less well regarded (-)? | | | | |
| c) Will exert more (+) or less influence (-)? | | | | |
| d) Will find life more (+) or less easy (-)? | | | | |
| e) Will contribute more (+) or less to employment (-)? | I . | 1 | 1 | 1 |
| f) Will be more (+) or less easy to manage (-)? | 1 | l | | |
| f) Will be at the leading edge of the new technologies | | | | |
| (+) or will merely follow (-)? | 1 | 2 | 3 | 4 |
| | | | | |