## **ZA6929**

# Flash Eurobarometer 459 (Investment in the EU Member States)

Country Questionnaire Ireland (English)

#### FL459 Barriers to investment - IEX

| D1  | How many employees (full-time equivalent) excluding yourself does         | your company        |  |  |  |  |  |
|-----|---|---------------------|--|--|--|--|--|
|     | currently have?   |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
|     | (READ OUT - ONE ANSWER ONLY)  |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
|     | 1 to 9 employees  | 1                   |  |  |  |  |  |
|     | 10 to 19 employees  | 2                   |  |  |  |  |  |
|     | 20 to 49 employees  | 3                   |  |  |  |  |  |
|     | 50 to 249 employees   | 4                   |  |  |  |  |  |
|     | 250 or more employees   | 5                   |  |  |  |  |  |
|     | DK/NA   | 6                   |  |  |  |  |  |
|     | FL451 D1 MODIFIED   |                     |  |  |  |  |  |
| D2A | When was your company established?  |                     |  |  |  |  |  |
| DZA | when was your company established!  |                     |  |  |  |  |  |
|     | (WRITE DOWN YEAR WHEN COMPANY WAS ESTABLISHED - IF DOES                   |                     |  |  |  |  |  |
|     | CODE '9999' AND INSIST ON GETTING AN ESTIMATE FOR NEXT QUESTION)          |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
|     | Year  |                     |  |  |  |  |  |
|     | FL451 D2A   |                     |  |  |  |  |  |
|     | ASK D2B IF CODE 9999 IN D2A   |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
| D2B | When was your company established?  |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
|     | (READ OUT - ONE ANSWER ONLY)  |                     |  |  |  |  |  |
|     |   |                     |  |  |  |  |  |
|     | In 2017   | 1                   |  |  |  |  |  |
|     | In 2015 or 2016   | 2                   |  |  |  |  |  |
|     | Between 2012 and 2014   | 3                   |  |  |  |  |  |
|     | Between 1998 and 2011   | 4                   |  |  |  |  |  |
|     | Before 1998   | 5                   |  |  |  |  |  |
|     | DK/NA   | 6                   |  |  |  |  |  |
|     | FL451 D2B MODIFIED  |                     |  |  |  |  |  |
|     | ASK D3A TO D9 IF D2A<=2016 OR D2B=2,3,4 OR 5                              |                     |  |  |  |  |  |
| D3A | What do you expect your company's total turnover to be in 2017?           |                     |  |  |  |  |  |
|     | Tithat do you expect your company 3 total talllovel to be 111 2017:       |                     |  |  |  |  |  |
|     | (WRITE DOWN, IF REFUSAL/DK CODE '99999999999999' AND INSIST ON GETTING AN |                     |  |  |  |  |  |
|     | ESTIMATE FOR NEXT QUESTION)   | 511 521 11110 / 111 |  |  |  |  |  |
|     | 1==:  |                     |  |  |  |  |  |

## **TRANSLATION** euro FL451 D6A MODIFIED ASK D3B IF CODE 99999999999999 IN D3A D3B What do you expect your company's total turnover to be in 2017? (READ OUT - ONE ANSWER ONLY) Up to 50 000 euros 1 More than 50 000 to 100 000 euros 2 More than 100 000 to 500 000 euros 3 More than 500 000 to 2 million euros 4 More than 2 to 10 million euros 5 More than 10 to 50 million euros 6 More than 50 million euros 7 DK/NA 8 FL451 D6B MODIFIED D4 Since January 2016, has your company's turnover ...? (READ OUT - ONE ANSWER ONLY) Increased by more than 25% 1 Increased between 5% and 25% 2 Remained approximately the same 3 Decreased by between 5% and 25% 4 Decreased by more than 25% 5 DK/NA 6 NEW D5 What do you expect your company's total investment to be in 2017? (WRITE DOWN, IF REFUSAL/DK CODE '999999999999999') euro NEW D6 How much of its turnover from 2016, has your company invested in 2017? (READ OUT - ONE ANSWER ONLY)

|      | Below 5% of its turnover   | 1             |  |  |  |  |  |
|------|--|---------------|--|--|--|--|--|
|      | Between 5% and 10% of its turnover   | 2             |  |  |  |  |  |
|      | Above 10% of its turnover  | 3             |  |  |  |  |  |
|      | Your company did not invest at all in 2017 4                                       |               |  |  |  |  |  |
|      | Not applicable (SPONTANEOUS)   | 5             |  |  |  |  |  |
|      | DK/NA  | 6             |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | NEW  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | ROTATE QUESTIONS D7.1, D7.2 AND D7.3   |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
| D7.1 | Roughly what percentage share of total 2016 turnover has your company in spent on: | າvested in or |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | (READ OUT - WRITE DOWN THE ANSWER IN PERCENTAGE) (IF "DK/NA" COL                   | )E '999')     |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | Buildings, machinery, equipment  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | NEW  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
| D7.2 | Roughly what percentage share of total 2016 turnover has your company ir spent on: | ivested in or |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | (READ OUT - WRITE DOWN THE ANSWER IN PERCENTAGE) (IF "DK/NA" CODE '999')           |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | Research & Development, software, databases, intellectual property rights          |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | NEW  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
| D7.3 | Roughly what percentage share of total 2016 turnover has your company ir spent on: | ivested in or |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | (READ OUT - WRITE DOWN THE ANSWER IN PERCENTAGE) (IF "DK/NA" CODE '999')           |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | Training, organisational structure, branding, design                               |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      | NEW  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |
|      |  |               |  |  |  |  |  |

| D7.4 | Roughly what percentage share of total 2016 turnover has your company spent on:                           | invested in or   |  |  |  |  |
|------|---|------------------|--|--|--|--|
|      | (READ OUT - WRITE DOWN THE ANSWER IN PERCENTAGE) (IF "DK/NA" C  | ODE '999')       |  |  |  |  |
|      | Other   |                  |  |  |  |  |
|      | NEW   |                  |  |  |  |  |
|      | SHOW IF SUM OF PERCENTAGES IN D7.1, D7.2, D7.3 AND D7.4 HIGHER TI<br>HUNDRED (D7.1+D7.2+D7.3+D7.4 > 100%) | HAN ONE          |  |  |  |  |
|      | (READ OUT) THE AMOUNT YOU ENTERED IS HIGHER THAN 100%. ARE YOU SURE IT IS CORRECT?                        |                  |  |  |  |  |
|      | (INTERVIEWER) CORRECT AMOUNTS in D7.1, D7.2, D7.3, D7.4 if incorrect                                      |                  |  |  |  |  |
| D8   | Compared to 2016, have your company's total investments in 2017?  |                  |  |  |  |  |
|      | (READ OUT - ONE ANSWER ONLY)  |                  |  |  |  |  |
|      | Increased Remained approximately the same   | 1 2              |  |  |  |  |
|      | Decreased   | 3                |  |  |  |  |
|      | DK/NA 4   |                  |  |  |  |  |
|      | NEW   |                  |  |  |  |  |
| D9   | In the last 2 years, has your company been working, trading or offering so following geographical areas?  | ervices in the   |  |  |  |  |
|      | (READ OUT - MULTIPLE ANSWERS POSSIBLE - BRICS ARE BRAZIL, RUSSIA, SOUTH AFRICA)                           | INDIA, CHINA AND |  |  |  |  |
|      | In your own country   | 1,               |  |  |  |  |
|      | In other EU countries using the Euro  | 2,               |  |  |  |  |
|      | In other EU countries not using the Euro  | 3,               |  |  |  |  |
|      | In other developed economies  | 4,               |  |  |  |  |
|      | In emerging economies (e.g. BRICS)  | 5,               |  |  |  |  |
|      | Other DK/NA   | 6,<br>7,         |  |  |  |  |
|      | NEW   |                  |  |  |  |  |
|      | ASK ALL   |                  |  |  |  |  |

|     | TRANSLATION   |             |         |        |        |        |       |  |
|-----|---|-------------|---------|--------|--------|--------|-------|--|
| D10 | What is the legal status of your company?   |             |         |        |        |        |       |  |
|     | (READ OUT - ONE ANSWER ONLY)  |             |         |        |        |        |       |  |
|     | (NEAD GOT - GIVE ANSWER GIVET)  |             |         |        |        |        |       |  |
|     | 100% privately owned  |             |         |        | ] 1    |        |       |  |
|     | Limited partnership   |             |         |        | 2      |        |       |  |
|     | Public listed company   |             |         |        | 3      |        |       |  |
|     | Other   |             |         |        | 4      |        |       |  |
|     | DK/NA   |             |         |        | 5      |        |       |  |
|     | NEW   |             |         |        |        |        |       |  |
|     |   |             |         |        |        |        |       |  |
| Q1  | Which of the following best reflects the situation  | of your com | pany r  | egardi | ng inv | estme  | nt in |  |
|     | Ireland in 2017?  |             |         |        |        |        |       |  |
|     | (READ OUT - ONE ANSWER ONLY)  |             |         |        |        |        |       |  |
|     | (READ OUT - ONE ANSWER ONLY)  |             |         |        |        |        |       |  |
|     | Your company is able to make all the desired inve   | estments    |         |        | ] 1    |        |       |  |
|     | Your company is only able to make some of the d   |             | tments  |        | 2      |        |       |  |
|     |   |             |         |        |        |        |       |  |
|     | Your company is not able to make any investmen  | ts          |         |        | 3      |        |       |  |
|     | Your company has no need for investments at thi   |             |         |        | 4      |        |       |  |
|     | DK/NA   |             |         |        | 5      |        |       |  |
|     |   |             |         |        |        |        |       |  |
|     | NEW   |             |         |        |        |        |       |  |
|     |   |             |         |        |        |        |       |  |
|     | PROG FOR Q2: ROTATE STATEMENTS 1 TO 7   |             |         |        |        |        |       |  |
| 02  | Thinking about your against the second  |             |         | . l    | -      | - f +l |       |  |
| Q2  | Thinking about your company's experience in Irel following been an obstacle to investment or not? |             | t exten | t nave | eacn   | or tne |       |  |
|     | Tollowing been an obstacle to investment or not?  |             |         |        |        |        |       |  |
|     | (READ OUT - ONE ANSWER ONLY)  |             |         |        |        |        |       |  |
|     | (NEXE COT CIVE / NOWER CIVET)   |             |         |        |        |        |       |  |
|     |   | Α           | Α       | Α      | Not    | Not    | DK/   |  |
|     |   | ma          |         | min    | an     | appli  |       |  |
|     |   | or          | erat    |        | obst   |        |       |  |
|     |   | obs         | t e     | obst   | acle   | e      |       |  |
|     |   | acl         | obst    | acle   | at all | (SPO   |       |  |
|     |   |             | acle    |        |        | NTA    |       |  |
|     |   |             |         |        |        | NEO    |       |  |
|     |   |             |         |        |        | US)    |       |  |
|     |   |             |         |        |        |        |       |  |
|     | Weak demand for your products or services   | s 1         | 2       | 3      | 4      | 5      | 6     |  |
|     | 2 Cost or availability of external financing  | 1           | 2       | 3      | 4      | 5      | 6     |  |
|     | 3 Poor or uncertain economic outlook  | 1           | _       | 3      | 4      | 5      | 6     |  |
|     | 4 Labour costs  | 1           | 2       | 3      | 4      | 5      | 6     |  |
|     |   |             |         |        |        |        |       |  |

| 5 | Availability of adequate skills in the labour market | 1 | 2 | 3 | 4 | 5 | 6 |
|---|--|---|---|---|---|---|---|
| 6 | Stability in tax legislation                         | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | Complexity of tax rules                              | 1 | 2 | 3 | 4 | 5 | 6 |

|                     | • |  |
|---------------------|---|--|
| NEW                 |   |  |
| I IXI <b>-</b> X/X/ |   |  |
| INLVV               |   |  |
|                     |   |  |

#### PROG FOR Q3: ROTATE STATEMENTS 1 TO 7

Q3 Thinking about your company's experience in Ireland, to what extent have each of the following been an obstacle to investment or not?

#### (READ OUT - ONE ANSWER ONLY)

| A   | Α      | Α      | Not    | Not   | DK/ |
|-----|--------|--------|--------|-------|-----|
| ma  | aj mo  | d min  | an     | appli | NA  |
| or  | era    | tor    | obst   | cabl  |     |
| obs | st e   | obst   | acle   | e     |     |
| acl | le obs | t acle | at all | (SPO  |     |
|     | acle   | غ ا    |        | NTA   |     |
|     |        |        |        | NEO   |     |
|     |        |        |        | US)   |     |
|     |        |        |        |       |     |

| 1 | The administrative costs of starting a business       | 1 | 2 | 3 | 4 | 5 | 6 |
|---|---|---|---|---|---|---|---|
| 2 | Administrative burdens other than costs               | 1 | 2 | 3 | 4 | 5 | 6 |
| 3 | Building permits and other authorisations             | 1 | 2 | 3 | 4 | 5 | 6 |
| 4 | Stability in the legislation concerning your products | 1 | 2 | 3 | 4 | 5 | 6 |
|   | or services   |   |   |   |   |   |   |
| 5 | Labour regulation                                     | 1 | 2 | 3 | 4 | 5 | 6 |
| 6 | Labour conflict resolution                            | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | The length of legal proceedings                       | 1 | 2 | 3 | 4 | 5 | 6 |

NEW

Q4

Do you think that reforms in the business environment in Ireland in the past two years will have an impact or not on the investment strategy of your company?

#### (READ OUT - ONE ANSWER ONLY)

| Yes, a positive impact                                 | 1 |
|--|---|
| Yes, a negative impact                                 | 2 |
| No impact at all                                       | 3 |
| There have been no reforms in the business environment | 4 |
| (SPONTANEOUS)  |   |
| DK/NA  | 5 |

|      | NEW   |                                       |  |  |  |  |  |
|------|---|---------------------------------------|--|--|--|--|--|
|      | ASK Q5a IF Q4=1 OR 2  |                                       |  |  |  |  |  |
| Q5a  | Please provide one example of reform in the business environment in Ireland in the past two years that you consider will have an impact on the investment strategy of your company. |                                       |  |  |  |  |  |
|      | (READ OUT - ONE ANSWER ONLY)  |                                       |  |  |  |  |  |
|      | I don't have any example of reform in the business envirnement (SPONTANEOUS)  | 1                                     |  |  |  |  |  |
|      | Write down all topics:  | 2                                     |  |  |  |  |  |
|      | DK/NA   | 3                                     |  |  |  |  |  |
|      | NEW   |                                       |  |  |  |  |  |
|      | ASK Q5a1 IF Q5a=2   |                                       |  |  |  |  |  |
| Q5a1 | Coding the answer   |                                       |  |  |  |  |  |
|      | MULTIPLE ANSWERS POSSIBLE, Please code the open-ended answers below   |                                       |  |  |  |  |  |
|      | Answer_1  | 1,                                    |  |  |  |  |  |
|      | Answer_2  | 2,                                    |  |  |  |  |  |
|      | Answer_3  | 3,                                    |  |  |  |  |  |
|      | Answer_4  | 4,                                    |  |  |  |  |  |
|      | Answer_5  | 5,                                    |  |  |  |  |  |
|      | Answer_6  | 6,                                    |  |  |  |  |  |
|      | Answer_7  | 7,                                    |  |  |  |  |  |
|      | Answer_8  | 8,                                    |  |  |  |  |  |
|      | Answer_9  | 9,                                    |  |  |  |  |  |
|      | Anguar 10   |                                       |  |  |  |  |  |
|      | Answer_10   | 10,                                   |  |  |  |  |  |
|      | Answer_10 Answer_11   | 10,                                   |  |  |  |  |  |
|      |   | · · · · · · · · · · · · · · · · · · · |  |  |  |  |  |
|      | Answer_11   | 11,                                   |  |  |  |  |  |
|      | Answer_11 Answer_12   | 11,<br>12,                            |  |  |  |  |  |