

Flash Eurobarometer 479
April 2019

Introduction of the Euro in the Member States
that have not yet adopted the Common Currency

Basic bilingual questionnaire

TNS Political & Social

Q1a Have you already used euro banknotes or coins?

(ONE ANSWER ONLY)

Yes	1
No	2
DK/NA	3

EB146.6 Q1a

ASK Q1B IF CODE 1 IN Q1A

Q1b You said you already used euro banknotes or coins. Was it...? (M)

(READ OUT – ONE ANSWER ONLY)

In (OUR COUNTRY)	1
Abroad	2
In (OUR COUNTRY) and abroad	3
DK/NA	4

EB146.6 Q1b

ASK ALL

Q2 Which of the following statements do you think is correct? (M)

(READ OUT – ONE ANSWER ONLY)

The euro banknotes look exactly the same in all countries that use the euro	1
The euro banknotes have partly different designs from country to country	2
DK/NA	3

EB146.6 Q2

Q3 And which of these following statements do you think is correct? (M)

(READ OUT – ONE ANSWER ONLY)

The euro coins look exactly the same in all countries that use the euro	1
The euro coins have partly different designs from country to country	2
DK/NA	3

EB146.6 Q3

Q4a According to you, how many EU countries have already introduced the euro?

(READ OUT – ONE ANSWER ONLY)

6	1
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13	2
19	3
28	4
DK/NA	5

EB146.6 Q4a

Q4b In your opinion, is (OUR COUNTRY) ready to introduce the euro?

(READ OUT – ONE ANSWER ONLY)

Yes	1
No	2
DK/NA	3

EB146.6 Q4b

Q4c When do you think the euro will be introduced in [OUR COUNTRY]?

(READ OUT – ONE ANSWER ONLY)

Within 5 years	1
Within 10 years	2
Never	3
DK/NA	4

EB146.6 Q4c

Q5 To what extent do you feel informed about the euro? Do you feel:

(READ OUT – ONE ANSWER ONLY)

Very well informed	1
Rather well informed	2
Not very well informed	3
Not at all well informed	4
DK/NA	5

EB146.6 Q5

PROG: ROTATE CODES 1-8

Q6 Before the euro is introduced in (OUR COUNTRY) there would normally be an information campaign on the changeover. For each of the following institutions or groups, please tell me if you would trust information they provide on the changeover to the euro? (M)

(READ OUT – MULTIPLE ANSWERS POSSIBLE) (M)

Government, national or regional authorities	1,
Tax/ fiscal administrations	2,
National Central Bank	3,
European Institutions	4,
Commercial banks	5,
Journalists	6,
Trade unions, professional organisations, etc	7,

Consumer associations	8,
DK/NA	9,

EB146.6 Q6

PROG: ROTATE CODES 1-6

Q7	In your view, which of the following issues about the euro are essential to be covered in priority by the information campaign on the changeover to the euro in (OUR COUNTRY)? (M)
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(READ OUT – MULTIPLE ANSWERS POSSIBLE)

The way how the euro will be introduced in (OUR COUNTRY)	1,
The value of one euro in (COUNTRY CURRENCY)	2,
What notes and coins in euros look like	3,
How to ensure that the rules for the currency conversion into euro are respected	4,
The practical implications of the euro regarding your salary, your bank account	5,
The social, economic or political implications of the euro	6,
DK/NA	7,

EB146.6 Q7

PROG: ROTATE CODES 1-8

Q8	Here is a list of various possible information campaign actions on the euro changeover. Could you tell me for each of them whether you would find it essential? (M)
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(READ OUT – MULTIPLE ANSWERS POSSIBLE)

Dual display of prices in shops (in your national currency and in euro) (M)	1,
Dual display of the amount on bills (electricity, gas ...)	2,
Dual display on your pay slip	3,
Leaflets/ brochures	4,
TV advertisements	5,
Radio advertisements	6,
Newspaper advertisements	7,
On the internet/ social media	8,
DK/NA	9,

EB146.6 Q8

Q9	What impact do you think the introduction of the euro has had in the countries that are already using the euro?
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(READ OUT – ONE ANSWER ONLY)

Very positive impact	1
Rather positive impact	2
Rather negative impact	3
Very negative impact	4
DK/NA	5

EB146.6 Q9

Q10 Do you think the introduction of the euro would have positive or negative consequences for...?

(READ OUT - ONE ANSWER ONLY) (M)

		Very positive consequences	Rather positive consequences	Rather negative consequences	Very negative consequences	DK/NA
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1	(OUR COUNTRY)	1	2	3	4	5
2	You personally	1	2	3	4	5

EB146.6 Q10

Q11 Generally speaking, are you personally more in favour or against the idea of introducing the euro in (OUR COUNTRY)?

(READ OUT - ONE ANSWER ONLY)

Very much in favour of its introduction	1
Rather in favour of its introduction	2
Rather against its introduction	3
Very much against its introduction	4
DK/NA	5

EB146.6 Q11

Q12 When would you like the euro to become your currency?

(READ OUT - ONE ANSWER ONLY)

As soon as possible	1
After a certain time	2
As late as possible	3
Never (N)	4
DK/NA	5

EB146.6 Q12

Q13 What impact, if any, do you think the introduction of the euro will have on prices in (OUR COUNTRY)?

(READ OUT - ONE ANSWER ONLY)

Will increase prices	1
Will help keep prices stable	2
Will help reduce prices	3
No impact (DO NOT READ OUT)	4
DK/NA	5

EB146.6 Q13

PROG: ROTATE ITEMS 1-4

Q14 Could you tell me for each of the following statements if you agree or disagree...?

(READ OUT - ONE ANSWER ONLY) (M)

		Totally agree	Tend to agree	Tend to disagree	Totally disagree	DK/NA
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1	You personally will manage to adapt to the replacement of the (NATIONAL CURRENCY) by the euro	1	2	3	4	5
2	You are concerned about abusive price setting during the changeover	1	2	3	4	5
3	Adopting the euro will mean that (OUR COUNTRY) will lose control over its economic policy	1	2	3	4	5
4	Adopting the euro will mean that (OUR COUNTRY) will lose a part of its identity	1	2	3	4	5

EB146.6 Q14

Q1a Have you already used euro banknotes or coins?

(UNE SEULE REPONSE)

Yes	1
No	2
DK/NA	3

EB146.6 Q1a

ASK Q1B IF CODE 1 IN Q1A

Q1b Vous dites avoir déjà utilisé des billets d'euro. Était-ce... ?

(LIRE - UNE SEULE REPONSE)

Dans (NOTRE PAYS)	1
A l'étranger	2
Dans (NOTRE PAYS) et à l'étranger	3
NSP/SR	4

EB146.6 Q1b

A TOUS

Q2 Selon vous, laquelle des affirmations suivantes est correcte ?

(LIRE - UNE SEULE REPONSE)

Les billets d'euro sont exactement les mêmes dans tous les pays qui utilisent	1
Les billets d'euro ont certains motifs qui sont différents d'un pays à l'autre	2
NSP/SR	3

EB146.6 Q2

Q3 Selon vous, laquelle des affirmations suivantes est correcte ?

(LIRE - UNE SEULE REPONSE)

Les pièces d'euro sont exactement les mêmes dans tous les pays qui utilisent	1
Les pièces d'euro ont certains motifs différents d'un pays à l'autre	2
NSP/SR	3

EB146.6 Q3

Q4a Selon vous, combien de pays ont déjà introduit l'euro ?

(LIRE - UNE SEULE REPONSE)

6	1
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13	2
19	3
28	4
NSP/SR	5

EB146.6 Q4a

Q4b Selon vous, est-ce que (NOTRE PAYS) est prête à introduire l'euro?

(LIRE - UNE SEULE REPONSE)

Oui	1
Non	2
NSP/SR	3

EB146.6 Q4b

Q4c When do you think the euro will be introduced in [OUR COUNTRY]?

(READ OUT – ONE ANSWER ONLY)

Within 5 years	1
Within 10 years	2
Never	3
DK/NA	4

EB146.6 Q4c

Q5 Dans quelle mesure estimez-vous être informé sur l'euro ? Pensez-vous être...

(LIRE - UNE SEULE REPONSE)

Très bien informé(e)	1
Plutôt bien informé(e)	2
Pas très bien informé(e)	3
Pas bien informé du tout(e)	4
NSP/SR	5

EB146.6 Q5

PROG: ROTATION CODES 1-8

Q6 Pour chaque institution ou groupe suivant, pourriez-vous me dire si vous auriez confiance dans les informations qu'ils fournissent sur le passage à l'euro ?

(LIRE - PLUSIEURS REPONSES POSSIBLES) (M)

Le gouvernement, les autorités locales ou nationales	1,
Les administrations fiscales	2,
La banque centrale nationale	3,
Les institutions européennes	4,
Les banques privées	5,
Les journalistes	6,
Les syndicats, les associations professionnelles, etc.	7,

Les associations de consommateurs	8,
NSP/SR	9,

EB146.6 Q6

PROG: ROTATION CODES 1-6

Q7	Selon vous, quelles sont les principales questions sur l'euro que devrait aborder en priorité la campagne d'information à ce sujet ?
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(LIRE - PLUSIEURS REPONSES POSSIBLES)

La façon dont l'euro sera introduite dans (NOTRE PAYS)	1,
La valeur d'un euro en (MONNAIE NATIONALE)	2,
L'apparence des pièces et des billets	3,
La façon de garantir le respect des règles de conversion monétaire vers l'euro	4,
Les implications pratiques de l'euro concernant le salaire, le compte en banque	5,
Les implications sociales, économiques et politiques de l'euro	6,
NSP/SR	7,

EB146.6 Q7

PROG: ROTATION CODES 1-8

Q8	Voici une liste de différentes actions de campagne d'information. Pourriez-vous me dire, pour chacune d'entre elles, si vous la considérez comme indispensable ?
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(LIRE - PLUSIEURS REPONSES POSSIBLES)

Le double affichage des prix dans les magasins	1,
Le double affichage des montants sur les factures (électricité, gaz, etc.)	2,
Le double affichage du montant sur la fiche de salaire	3,
Des brochures / dépliants	4,
De la publicité à la télévision	5,
De la publicité à la radio	6,
De la publicité dans la presse	7,
Sur Internet/ les médias sociaux	8,
NSP/SR	9,

EB146.6 Q8

Q9	Quel impact pensez-vous que l'introduction de l'euro a eu dans les pays qui ont déjà adopté l'euro?
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(LIRE - UNE SEULE REPONSE)

Un impact très positif	1
Un impact plutôt positif	2
Un impact plutôt négatif	3
Un impact très négatif	4
NSP/SR	5

EB146.6 Q9

Q10 Pensez-vous que l'introduction de l'euro aurait des conséquences positives ou négatives pour... ?

(LIRE - UNE SEULE REPONSE)

		Des conséquences très positives	Des conséquences plutôt positives	Des conséquences plutôt négatives	Des conséquences très négatives	NSP/SR
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1	(NOTRE PAYS)	1	2	3	4	5
2	Vous personnellement	1	2	3	4	5

EB146.6 Q10

Q11 De façon générale, êtes-vous plutôt en favorable ou contre l'idée de l'introduction de l'euro en (NOTRE PAYS) ?

(LIRE - UNE SEULE REPONSE)

Très favorable à son introduction	1
Plutôt favorable à son introduction	2
Plutôt contre son introduction	3
Tout à fait contre son introduction	4
NSP/SR	5

EB146.6 Q11

Q12 Quand souhaitez-vous que l'euro devienne votre monnaie ?

(LIRE - UNE SEULE REPONSE)

Dès que possible	1
Après un certain temps	2
Le plus tard possible	3
Jamais	4
NSP/NA	5

EB146.6 Q12

Q13 Quel impact éventuel aura l'introduction de l'euro sur les prix en (NOTRE PAYS) ?

(LIRE - UNE SEULE REPONSE)

Augmentation des prix	1
Participation à la stabilisation des prix	2
Participation à la baisse des prix	3
Pas d'impact (NE PAS LIRE)	4
NSP/SR	5

EB146.6 Q13

PROG: ROTATION ITEMS 1-4

Q14 Pourriez-vous me dire si vous êtes d'accord ou pas d'accord avec chacune des affirmations

(LIRE - UNE SEULE REPONSE) (M)

		Tout à fait d'accord	Plutôt d'accord	Plutôt pas d'accord	Pas du tout d'accord	NSP/SR
1	Vous, personnellement, arriverez à vous adapter au remplacement de (DEVISE NATIONALE) par l'euro.	1	2	3	4	5
2	Vous êtes préoccupés par une conversion abusive des prix lors du passage à l'euro	1	2	3	4	5
3	L'adoption de l'euro impliquera que (NOTRE PAYS) perde le contrôle sur ses politiques économiques	1	2	3	4	5
4	L'adoption de l'euro impliquera que (NOTRE PAYS) perde une partie de son identité	1	2	3	4	5

EB146.6 Q14

D1	How old are you?
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(WRITE DOWN - IF "REFUSAL" CODE '99')

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D2	Gender.
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Male
Female

1
2

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D4 How old were you when you stopped full-time education?

(INT.: IF "STILL STUDYING", CODE '00' - IF "NO EDUCATION" CODE '01' - IF "REFUSAL" CODE '98' - IF "DK" CODE '99')

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D5a As far as your current occupation is concerned, would you say you are self-employed, an employee, a manual worker or would you say that you are without a professional activity?

(ONE ANSWER ONLY)

Self-employed	1
Employee	2
Manual worker	3
Without a professional activity	4
Refusal (DO NOT READ OUT)	5

ASK D5b IF SELF-EMPLOYED, CODE 1 IN D5a

D5b Would you say you are...?

(READ OUT – ONE ANSWER ONLY)

Farmer, forester, fisherman	1
Owner of shop, craftsman	2
Professional (lawyer, medical practitioner, accountant, architect,...)	3
Manager of a company	4
Other\ Refusal (DO NOT READ OUT)	5

ASK D5c IF EMPLOYEE, CODE 2 IN D5a

D5c Would you say you are...?

(READ OUT – ONE ANSWER ONLY)

Professional (employed doctor, lawyer, accountant, architect, ...)	1
General management, director or top management	2
Middle management	3
Civil servant	4

Office clerk	5
Other employee (salesman, nurse, ...)	6
Other\ Refusal (DO NOT READ OUT)	7

ASK D5d IF MANUAL WORKER, CODE 3 IN D5a

D5d Would you say you are...?

(READ OUT – ONE ANSWER ONLY)

Supervisor\ foreman (team manager, ...)	1
Manual worker	2
Unskilled manual worker	3
Other\ Refusal (DO NOT READ OUT)	4

ASK D5e IF WITHOUT A PROFESSIONAL ACTIVITY, CODE 4 IN D5a

D5e Would you say you are...?

(READ OUT – ONE ANSWER ONLY)

Looking after the home	1
Student (full time)	2
Retired	3
Seeking a job	4
Other\ Refusal (DO NOT READ OUT)	5

D12 What county do you live in?

(READ OUT IF NECESSARY - ONE ANSWER ONLY)

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D13 Would you say you live in a...?

(READ OUT - SINGLE CODE)

Rural area or village	1
Small or medium-sized town	2
Large town/city	3
DK (DO NOT READ OUT)	4

D18 Have you got a mobile phone?

(DO NOT READ OUT)

Yes	1
No	2

D20 Have you got a landline phone?

(DO NOT READ OUT)

Yes	1
No	2

D22	Could you tell me how many people aged 15 years or more live in your household, yourself included?
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(WRITE DOWN - IF "DK" CODE '98' - IF "REFUSAL" CODE '99')

	Number of people aged 15 or more in the household
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TECHNICAL SPECIFICATIONS

Between the 10th and the 16th April 2019, Kantar on behalf of TNS Political & Social carried out the survey FLASH EUROBAROMETER 479 survey at the request of the European Commission, Directorate-General for Economic and Financial Affairs. It is a general public survey co-ordinated by the Directorate-General for Communication, "Media monitoring and Eurobarometer" Unit.

The FLASH EUROBAROMETER 479 survey covers the population of the respective nationalities of the European Union Member States, resident in the seven Member States that have not yet adopted the common currency and aged 15 years and over.

All interviews were carried using the Kantar e-Call center (our centralized CATI system). In every country respondents were called both on fixed lines and mobile phones. The basic sample design applied in all states is multi-stage random (probability). In each household, the respondent was drawn at random following the "last birthday rule".

	COUNTRIES	INSTITUTES	N° INTERVIEWS	DATES FIELDWORK		POPULATION 15+	PROPORTION EU28
BG	Bulgaria	KANTAR TNS BBSS	1,005	10/04/2019	12/04/2019	6,108,289	7.27%
CZ	Czechia	Kantar CZ	1,001	10/04/2019	12/04/2019	8,930,036	10.62%
HR	Croatia	HENDAL	1,000	10/04/2019	15/04/2019	3,548,976	4.22%
HU	Hungary	Kantar Hoffmann	1,005	10/04/2019	12/04/2019	8,395,200	9.99%
PL	Poland	Kantar Polska	1,001	10/04/2019	12/04/2019	32,246,194	38.36%
RO	Romania	Centrul Pentru Studierea Opiniei si Pietei (CSOP)	1,000	10/04/2019	13/04/2019	16,608,007	19.76%
SE	Sweden	Kantar Sifo	1,000	10/04/2019	16/04/2019	8,227,534	9.79%
	TOTAL		7,012	10/04/2019	16/04/2019	84,064,236	100%*

Kantar has developed its own RDD sample generation capabilities based on using contact telephone numbers from responders to random probability or random location face to face surveys, such as Eurobarometer, as seed numbers. The approach works because the seed number identifies a working block of telephone numbers and reduces the volume of numbers generated that will be ineffective. The seed numbers are stratified by NUTS2 region and urbanisation to approximate a geographically representative sample. From each seed number the required sample of numbers are generated by randomly replacing the last two digits. The sample is then screened against business databases in order to exclude as many of these numbers as possible before going into field. This approach is consistent across all countries.

Readers are reminded that survey results are estimations, the accuracy of which, everything being equal, rests upon the sample size and upon the observed percentage. With samples of about 1,000 interviews, the real percentages vary within the following confidence limits:

Statistical Margins due to the sampling process
(at the 95% level of confidence)

various sample sizes are in rows *various observed results are in columns*

	5%	10%	15%	20%	25%	30%	35%	40%	45%	50%	
	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%	
N=50	6,0	8,3	9,9	11,1	12,0	12,7	13,2	13,6	13,8	13,9	N=50
N=500	1,9	2,6	3,1	3,5	3,8	4,0	4,2	4,3	4,4	4,4	N=500
N=1000	1,4	1,9	2,2	2,5	2,7	2,8	3,0	3,0	3,1	3,1	N=1000
N=1500	1,1	1,5	1,8	2,0	2,2	2,3	2,4	2,5	2,5	2,5	N=1500
N=2000	1,0	1,3	1,6	1,8	1,9	2,0	2,1	2,1	2,2	2,2	N=2000
N=3000	0,8	1,1	1,3	1,4	1,5	1,6	1,7	1,8	1,8	1,8	N=3000
N=4000	0,7	0,9	1,1	1,2	1,3	1,4	1,5	1,5	1,5	1,5	N=4000
N=5000	0,6	0,8	1,0	1,1	1,2	1,3	1,3	1,4	1,4	1,4	N=5000
N=6000	0,6	0,8	0,9	1,0	1,1	1,2	1,2	1,2	1,3	1,3	N=6000
N=7000	0,5	0,7	0,8	0,9	1,0	1,1	1,1	1,1	1,2	1,2	N=7000
N=7500	0,5	0,7	0,8	0,9	1,0	1,0	1,1	1,1	1,1	1,1	N=7500
N=8000	0,5	0,7	0,8	0,9	0,9	1,0	1,0	1,1	1,1	1,1	N=8000
N=9000	0,5	0,6	0,7	0,8	0,9	0,9	1,0	1,0	1,0	1,0	N=9000
N=10000	0,4	0,6	0,7	0,8	0,8	0,9	0,9	1,0	1,0	1,0	N=10000
N=11000	0,4	0,6	0,7	0,7	0,8	0,9	0,9	0,9	0,9	0,9	N=11000
N=12000	0,4	0,5	0,6	0,7	0,8	0,8	0,9	0,9	0,9	0,9	N=12000
N=13000	0,4	0,5	0,6	0,7	0,7	0,8	0,8	0,8	0,9	0,9	N=13000
N=14000	0,4	0,5	0,6	0,7	0,7	0,8	0,8	0,8	0,8	0,8	N=14000
N=15000	0,3	0,5	0,6	0,6	0,7	0,7	0,8	0,8	0,8	0,8	N=15000
	5%	10%	15%	20%	25%	30%	35%	40%	45%	50%	
	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%	

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