

Appendix A: Mixed-Mode Specifics

Report related to the EVS 2017 integrated dataset ZA7500

- Current dataset version: v2-0-0, 2019-07-15 (second pre-release)
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Source of information: EVS2017-CAWI Methodological Questionnaire form

All countries adopting the mixed-mode strategy in the European Value Study 2017 were asked to fill an additional Methodological Questionnaire about the CAWI/Mail format. The document contains summarized information provided by six countries:

- Switzerland
- Iceland
- Netherlands
- Germany
- Finland
- Denmark

Country Mode	Germany CAWI	Germany MAIL	Finland CAWI	Switzerland CAWI	Switzerland MAIL	Denmark CAWI	Iceland CAWI	Netherlands CAWI
V1 CAWI Persons and institutions								
v1.1	Germany	Germany	Finland	Switzerland	Switzerland	Denmark	Iceland	Netherlands
v1.2 Name and address of fieldwork organization	Kantar Deutschland GmbH,	Kantar Deutschland GmbH,	Taloustutkimus Oy, Helsinki	Michèle Ernst Stähli Swiss Centre of Expertise in the Social Sciences FORS C/o University of Lausanne	Michèle Ernst Stähli	Statistics Denmark Survey		CentERdata Tilburg
V4 CAWI Data collection								
v4.1 Fieldwork period	From: 20/09/2017 To: 28/11/2018	From : 16/11/2017 To : 20/03/2018	From : 11/2017 To : 6/2018	From : 15/09/2017 To : 28/12/2017	From : 30/09/2017 To : 22/02/2018	From : 11/12/17 To : 31/01/18	From: 27/09/2017 To: 04/04/2018	From: 11/09/2017 To: 31/10/2017
4.2 Pretest	NO PRETEST	NO PRETEST	V4.2.1: From : 10/2017 To 11/2017 V4.2.2: Number of pre-test interviews : 10 V4.2.3: Techniques: Other: Testing of CAWI-interviews by the fieldwork staff	NO PRETEST	NO PRETEST	NO PRETEST	NO PRETEST	NO PRETEST
V7 CAWI Reminders to the respondents								
v7.1 number of minimum reminders for respondents	Three reminders: One invitation letter was followed by three reminder letters at maximum.	Either two or three reminders, dependent on the survey phase of the implemented responsive survey design: • The first survey phase tested different contact modes simultaneous/concurrent vs. sequential/"web-push") and incentive strategies (5 EUR prepaid vs. 10 EUR postpaid), resulting in four experimental groups (sequential prepaid, sequential postpaid, simultaneous prepaid, simultaneous postpaid). One invitation letter was followed by three reminder letters at maximum. • The second survey phase used the best evaluated design from the first survey phase to complete the survey: simultaneous/concurrent contact mode with 5 EUR prepaid incentive. One invitation letter was followed by two reminder letters at maximum.	Total number of reminders per respondent/sampling unit: 2	Total number of reminders per respondent/sampling unit: 3	Total number of reminders per respondent/sampling unit: 3	Total number of reminders per respondent/sampling unit: 2	Total number of reminders per respondent/sampling unit: 3	Total number of reminders per respondent/sampling unit: 2

Country	Germany	Germany	Finland	Switzerland	Switzerland	Denmark	Iceland	Netherlands
7.2 Other information on reminders	<p>During the first survey phase the following reminders were used:</p> <ol style="list-style-type: none"> 1. Invitation/advance letter 2. About one week later: First reminder letter 3. About another two weeks later: Second reminder letter 4. About another four weeks later: Third reminder letter <p>• All respondents were in the simultaneous/concurrent contact mode condition, where Mail and CAWI questionnaires were both offered right from the start with the advance letter.</p>	<p>During the first survey phase the following reminders were used:</p> <ol style="list-style-type: none"> 1. Invitation/advance letter 2. About one week later: First reminder letter 3. About another two weeks later: Second reminder letter 4. About another six weeks later: Third reminder letter <p>During the second survey phase the following reminders were used:</p> <ol style="list-style-type: none"> 1. Invitation/advance letter 2. About one week later: First reminder letter 3. About another two weeks later: Second reminder letter <p>• All respondents in the simultaneous/concurrent contact mode condition were offered Mail and CAWI questionnaires right from the start with the advance letter.</p> <p>• Whereas respondents in the sequential contact mode condition (“web-push”) were offered CAWI questionnaires first, and Mail questionnaires later with the 2nd reminder.</p>	<p>Postal reminders within 3 weeks from the first letter and the first reminder + telephone reminders after the second reminder.</p>	<p>postal letter within approximtavely a 15 days time interval</p>	<p>Postal letter within approximtavely a 15 days time interval</p>	<p>The contact procedure was one letter of invitation + 1 postal reminder including paper questionnaire + 1 reminder by telephone (not interview - only reminder).</p>	<ol style="list-style-type: none"> 1. Invitaton letter sent (27. 09. 17) 2. First reminder letter (17. 10. 17) 3. Telephone reminders (15. 11. 17 - 01. 12. 17) 4. First email reminder to those that were willing to participate according to telephone reminder but had not done so (18. 12. 17) 5. Second email reminder (02. 01. 18) 6. Third email reminder (10. 01. 18) 7. Second reminder letter and full paper questionnaire sent to all non-contacts (23.01.18) 8. Second reminder letter sent to those that were willing to participate according to telephone reminder but had not done so (24. 01. 18) 9. Matrix Follow up invitation email sent (25. 01. 18) 10. First matrix follow up reminder sent (06.02.18) 11. Second matrix follow up reminder sent (23. 02. 18) 	<p>After two weeks, non respondents received a reminder via email with the request to complete the survey. A second reminder was sent a few days before the end of the fieldwork informing the respondents that they only had a few days left to complete the survey.</p>
V8 CAWI Enhancing interviews, incentives								
v8.1 Use of advance letter or brochure	<p>Use of advance letter: Yes</p> <p>Use of brochure, leaflet, written information : No</p>	<p>Use of advance letter: Yes</p> <p>Use of brochure, leaflet, written information : No</p>	<p>Use of advance letter: Yes</p> <p>Use of brochure, leaflet, written information : Yes</p>	<p>Use of advance letter: NO</p> <p>Use of brochure, leaflet, written information : Yes</p>	<p>Use of advance letter: NO</p> <p>Use of brochure, leaflet, written information : Yes</p>	<p>Use of advance letter: Yes</p> <p>Use of brochure, leaflet, written information : Yes</p>	<p>Use of advance letter: Yes</p> <p>Use of brochure, leaflet, written information : No</p>	<p>Use of advance letter: No</p> <p>Use of brochure, leaflet, written information : No</p>
8.2.1 Offered incentives	<p>Unconditional monetary incentives (paid before the interview)</p>	<p>Unconditional monetary incentives (paid before the interview)</p> <p>Conditional monetary incentives (upon completion of the interview)</p>	<p>NO INCENTIVES</p>	<p>Unconditional monetary incentives (paid before the interview)</p>	<p>Unconditional monetary incentives (paid before the interview)</p>	<p>Conditional monetary incentives (upon completion of the interview)</p>	<p>Conditional monetary incentives (upon completion of the interview)</p>	<p>Conditional monetary incentives (upon completion of the interview)</p>

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8.2.2 Offered incentives specified	All respondents received a 5 EUR prepaid incentive (cash) with the advance letter.	During the first survey phase the incentive was dependent on the experimental group: the respondents either received a 5 EUR prepaid incentive (cash) with the advance letter or 10 EUR postpaid incentive (cash) mailed with a thank-you note after survey completion. During the second survey phase all respondents received a 5 EUR prepaid incentive (cash) with the advance letter.		CHF 10 Postecheque with the invitation letter	CHF 10 Postecheque with the invitation letter	Only for CAWI participants who completed the interview.	Lottery upon completion. 10 * 10.000 isk and 1 * 100.000 isk	The default incentives for LISS panel members is 15 euro per hour of completed survey time.
V8.3 Use of other types of response enhancing measures (call-centre, web-	A free hotline (run by the fieldwork organization) was available for the time of the fieldwork period.	A free hotline (run by the fieldwork organization) was available for the time of the fieldwork period.	Lottery. 11 travel gift cards.	web page: presentation of the survey, an hotline was hired to answer questions of respondents	web page: presentation of the survey, an hotline was hired to answer questions of respondents	Hotline and webpage were provided to all. CAWI respondents were reminded by telephone.	Respondents reminded by telephone	A helpdesk is available to the panel members who have questions about the survey (and/or technical issues).
V11 CAWI Quality control back-checks								
v11 refusals and non-contacts refer to what is considered as the final status of the sample unit	No selected units for back-checking v11.5 After the survey: Compare the number of completed questionnaires to number of drop out	No selected units for back-checking v11.5 After the survey: Compare the number of completed questionnaires to number of drop out	No selected units for back-checking v11.5 After the survey: Examining questionnaire compilation time Examining interviews incongruously filled in	No selected units for back-checking v11.5 After the survey: Examining questionnaire compilation time Examining interviews incongruously filled in Compare the number of completed questionnaires to number of drop out	No selected units for back-checking v11.5 After the survey: Examining interviews incongruously filled in Compare the number of completed questionnaires to number of drop out	No selected units for back-checking v11.6 Statistics Denmark, the field institute, reports that there has been ongoing communication with respondents and no problems have been recorded. However, this was not done in a systematized way that allows for filling in the above. This not only pertains to the CAWI but also the CAPI part. It was however not possible to fill in this information in the CAPI questionnaire (or maybe we missed it).	No selected units for back-checking v11.5 After the survey: Examining questionnaire compilation time Check the level of interest of respondents	No selected units for back-checking
V13_CAWI-Checking of data								
V13.1	Consistency check: Yes, data corrected both individually and automatically	Consistency check: Yes, data corrected both individually and automatically	Consistency check: Yes, data corrected individually	Consistency check: Yes, data corrected both individually and automatically	Consistency check: Yes, data corrected both individually and automatically	Consistency check: Yes, data corrected individually	Consistency check: Yes, data corrected both individually and automatically	Consistency check: Yes, data corrected automatically
V13.3	Correct according to filter instructions by: fieldwork agency programme director of his/her team	Correct according to filter instructions by: fieldwork agency programme director of his/her team	Correct according to filter instructions by: fieldwork agency	Correct according to filter instructions by: The Programme Director or his/her team	Correct according to filter instructions by: The Programme Director or his/her team	Correct according to filter instructions by: The fieldwork agency The Programme Director or his/her team	Correct according to filter instructions by: The Programme Director or his/her team	Correct according to filter instructions by: The fieldwork agency The Programme Director or his/her team

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V14 1 CAWI Characteristics of the sample								
V14.1 Resonse and non-response	All mixed-mode countries used the EVS 2017 Fieldwork Reporting sheet/online form implemented on the myEVS portal for reporting fieldwork outcome codes at agreed intervals. Please note: The outcome codes calculated on basis of the AAPOR Standard Definitions (using detailed information on response status contained in the data) will be available in the coming EVS 2017 releases.							
v14.2 Did your sample have a panel component (either from the earlier EVS-survey or otherwise)	NO	NO	NO	(the matrix design is conceived as a mini-panel in two waves: the respondents of the first part were asked to answer the second complementary part of the questionnaire.	the matrix design is conceived as a mini-panel in two waves: the respondents of the first part were asked to answer the second complementary part of the questionnaire.	NO	NO	Yes, fieldwork was part of LISS-panel (Longitudinal Studies for the Social Sciences; http://www.lissdata.nl) v14.3 Other information on sample: 2515 respondents have been sampled from the LISS-panel. The panel consists of, in July 2017, 5000 households, comprising approximately 7000 individuals. The panel is based on a true probability sample of households drawn from the population register by Statistics Netherlands. Households that could not otherwise participate are provided with a computer and Internet connection. For more information on 'sample and recruitment' and 'composition and response' see: www.lissdata.nl .
V17 CAWI : Automatic coding of occupations classifications (ISCO08)								
V17.1 Specify further information on software/databases used	The ISCO08 classifications were performed by the fieldwork agency applying their own software and database.	The ISCO08 classifications were performed by the fieldwork agency applying their own software and database.	NON	The automatic coding was done using a list of occupations from the Federal Statistical Office. The system proposes entries from the first three letters indicated. The respondent was then asked to specify, in an open-ended question, the type of work they were expected to do.	No	NO	None	The ISCO08 classifications were performed by the fieldwork agency applying their own software and database.
V26 CAWI Other								
	-	-	-	-	-	-	-	The follow up - to complete the matrix - was carried out from January 1, 2018 to January 30, 2018. Similar procedures (reminders, incentives, ...) were carried out.